FORM D

1332413

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D



NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

	OMB APPROVAL						
	OMB Number: 3235-0076 Expires: April 30, 2008						
1 ;	0	7048735					
	Prefix	<u>-</u>	Serial				
	DATE RECEIVED						

Name of Offering (check if this is an a	mendment and name has chan	ged, and indicate change.)			
Sanovia Corporation: Series B Pref	ferred Stock				
Filing Under (Check box(es) that apply):	☐ Rule 504	☐ Rule 505	Rule 506	Section 4(6)	□ ULOE
Type of Filing:		New Filing		Amendment	
	A. BASI	IC IDENTIFICATION DA	TA		
1. Enter the information requested about	the issuer				
Name of Issuer (check if this is an ame	ndment and name has changed	, and indicate change.)		•	
Sanovia Corporation					
Address of Executive Offices	(Number and St	reet, City, State, Zip Code)	Telephone Number	r (Including Area Code)	}
Airport Business Center, 300 Stevens	Drive, Suite 330, Philadelph	hia, PA 19113	215-633-	1786	Dha
Address of Principal Business Operations (Number and Street, City, State	, Zip Code)	Telephone Number	er (Including Area Code)	ROCECO.
Same as Executive Offices			Same as Executiv	e Offices	ar00F
Brief Description of Business			<u> </u>		APP
The issuer provides pharmaceutical	administration services a	nd products.		\mathcal{L}	APR 0 6 2007
Type of Business Organization			,		
■ corporation	☐ limited partnership, alread	ly formed,		☐ other (please specify	y): THOMSON
☐ business trust	☐ limited partnership, to be	formed			FINANCIAL
			<u>'ear</u> .		
Actual or Estimated Date of Incorporation	or Organization:	05 2	003		
	•			☑ Actual □	1 Estimated
Jurisdiction of Incorporation or Organization	`	ostal Service abbreviation fo	or State:		
	CN for Canada: EN for	other foreign invisdiction)		ÐE	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

					
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	E Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last t	name first, if individual)				
	lence Address (Number and S	Street, City, State, Zin Code)			
		ve, Suite 330, Philadelphia,	PA 10113		
Check	Promoter	Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or
Box(es) that Apply:	□ Promoter	Beneficial Owner	. Executive Officer	□ Director	Managing Partner
Full Name (Last 1	name first, if individual)				
Syed, Sajid					
	lence Address (Number and S	Street, City, State, Zip Code)			
		ve, Suite 330, Philadelphia,	PA 19113		•
Check	_				Da
Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last 1	name first, if individual)				
Polansky, Paul	Anthony				
	lence Address (Number and S	Street, City, State, Zin Code)			
	,	ve, Suite 330, Philadelphia, I	DA 10113		
Check			_	P2	
Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last 1	name first, if individual)				
Grua, Peter J.					
	lence Address (Number and S	Street, City, State, Zip Code)			
	· ·	ve, Suite 330, Philadelphia, I	DA 10113		
Check					-
Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last r	name first, if individual)				
Chadwick, Joh					
	ence Address (Number and S	Street City State Zin Code)			
Airport Busines	s Center, 300 Stevens Dri	ve, Suite 330, Philadelphia, I	PA 19113		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last r	name first, if individual)				
Ahmed, Shabb					
	ence Address (Number and S	treet City State 7in Code)			
			DA 10112		
Check	_	ve, Suite 330, Philadelphia, I			
Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
	name first, if individual)				
Shanahan, Reb					•
Business or Resid	ence Address (Number and S	treet, City, State, Zip Code)			
_		ve, Suite 330, Philadelphia, I			
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last n	ame first, if individual)				
HLM Venture	,				
	ence Address (Number and S	treet, City, State, Zin Code)			
	reet, Boston, MA 02116	, only, only, asp code)			
TTT DELYCICA DI	icci, Duston, MIN 04110				

Check '	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
Box(es) that					Managing Partner
Apply:					
Full Name (La	st name first, if individu	al)			
Claritas Cap	ital Emerging Grov	vth Fund, L.P.			
Business or Re	sidence Address (Numl	per and Street, City, State, Zip Code)			
One Burton I	Hills Boulevard, Suite	215, Nashville, TN 37215			
Check	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
Box(es) that					Managing Partner
Apply:					
Full Name (La	st name first, if individu	ial)	<u> </u>		
Claritas Cap	ital Emerging Grov	vth Fund II, L.P.			
Business or Re	sidence Address (Numl	per and Street, City, State, Zip Code)			<u> </u>
On a Duman I	Lilla Daulanand Critic	. 016 Made III. TNI 22016		•	

	B. INFORMATION ABOUT OFFERING
l.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?
	What is the minimum investment that will be accepted from any individual?
3.	Does the offering permit joint ownership of a single unit?
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.
	NONE.
	Full Name (Last name first, if individual)
	Business or Residence Address (Number and Street, City, State, Zip Code)
	States in Which Person Listed Has Solicited or Intends to Solicit Purchasers
	(Check "All States" or check individual States)

١.	Enter the aggregate offering price of securities included in this offering and the total amount already sole transaction is an exchange offering, check this box and indicate in the columns below the amounts of				
	Type of Security	uic sec	Aggregate	•	mount Already
	,		Offering Price		Sold
	Debt	s _	0.00	s _	0.00
	Equity	s _	3,000,000.00	\$_	3,000,000.00
	☐ Common Stock ☑ Series B Preferred Stock				
	Convertible Securities (including warrants)	· s _	0.00	\$_	0,00
	Limited Partnership Interests	s _	0.00	s _	0.00
	Other	s _	0.00	\$_	0.00
	Total	s _	3,000,000.00	s _	3.000.000.00
	Answer also in Appendix, Column 3, if filing under ULOE.				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this				
2.	offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their				
2.	offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate		Number Investors	ı	Aggregate Dollar Amount
2.	offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." (2) Combined total sold by both the Issuer and the affiliated parallel partnership		Investors		Oollar Amount of Purchases
2.	offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." (2) Combined total sold by both the Issuer and the affiliated parallel partnership Accredited Investors	_		s _	Oollar Amount of Purchases 3,000,000.00
2.	offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." (2) Combined total sold by both the Issuer and the affiliated parallel partnership Accredited Investors	_	Investors 3	\$ _ \$ _	Oollar Amount of Purchases 3,000,000.00
2.	offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." (2) Combined total sold by both the Issuer and the affiliated parallel partnership Accredited Investors	_	Investors	\$ _ \$ _	Oollar Amount of Purchases 3,000,000.00
2.	offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." (2) Combined total sold by both the Issuer and the affiliated parallel partnership Accredited Investors		Investors 3	\$ _ \$ _	Oollar Amount of Purchases 3,000,000.00
2.	offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." (2) Combined total sold by both the Issuer and the affiliated parallel partnership Accredited Investors	_	Investors 3	\$ _ \$ _	Oollar Amount of Purchases 3,000,000.00
2. 3.	offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." (2) Combined total sold by both the Issuer and the affiliated parallel partnership Accredited Investors		Investors 3	\$ _ \$ _	Oollar Amount of Purchases 3,000,000.00
2. 3.	offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." (2) Combined total sold by both the Issuer and the affiliated parallel partnership Accredited Investors		Investors 3	\$ _ \$ _ \$ _	Oollar Amount of Purchases 3,000,000.00
3.	offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." (2) Combined total sold by both the Issuer and the affiliated parallel partnership Accredited Investors		Investors 3	\$ _ \$ _ \$ _	Oollar Amount of Purchases 3,000,000,00
3.	offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." (2) Combined total sold by both the Issuer and the affiliated parallel partnership Accredited Investors		Investors 3 Type of	\$ _ \$ _ \$ _	Oollar Amount of Purchases 3.000.000.00
3.	offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." (2) Combined total sold by both the Issuer and the affiliated parallel partnership Accredited Investors		Investors 3 Type of	\$ _ \$ _ \$ _ \$ _	Dollar Amount of Purchases 3.000.000.00 Dollar Amount Sold
2.	offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." (2) Combined total sold by both the Issuer and the affiliated parallel partnership Accredited Investors		Investors 3 Type of	\$ _ \$ _ \$ _ \$ _ \$ _	Dollar Amount of Purchases 3.000.000.00 Dollar Amount Sold
2.	offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." (2) Combined total sold by both the Issuer and the affiliated parallel partnership Accredited Investors		Type of Security	\$ _ \$ _ \$ _ \$ _ \$ _	Dollar Amount of Purchases 3.000.000.00

known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees 0.00 Printing and Engraving Costs..... 0.00 Legal Fees, Accounting fees, Blue Sky Fees and Expenses..... 0.00 Accounting Fees 60,000.00 0.00 Engineering Fees Sales Commissions (specify finders' fees separately) 0.00 Other Expense (Identify) 0.00

60,000.00

Total

C. OFFERING PRICE, NUMBER OF I	NVESTORS, EXPENSES ANI	USE OF PROC	EEDS		
 Enter the difference between the aggregate offering price given in response to Part C – Question 4.a. This difference is the "adjusted" 	sponse to Part C - Question 1 and gross proceeds to the issuer"	l total expenses fu	mished	¥ \$	2,940,000,00
 Indicate below the amount of the adjusted gross proceeds to the issuer us If the amount for any purpose is not known, furnish an estimate and chec payments listed must equal the adjusted gross proceeds to the issuer set f 	k the box to the left of the estima	ite. The total of th			•
		Payment to O Directors, & A		P	ayment To Others
Salaries and fees:		□ s	0,00	□ s	0.00
Purchase of real estate		□ s		□ s	0.00
Purchase, rental or leasing and installation of machinery and equipment		□ s	0.00	□ s	0.00
Construction or leasing of plant buildings and facilities		□ s	0.00	□ \$	0.00
Acquisition of other businesses (including the value of securities involved in t in exchange for the assets or securities of another issuer pursuant to a merger)		□ s	0.00	□ s	0.00
Repayment of indebtedness		□ s			0,00
Product development, working capital, operations and other general corporate	purposes	· 🗆 s			2,940,000,00
Other (specify):		□ s	0.00	□ s	
Column Totals		□ s	_0.00	× s	2,940,000,00
Total Payments Listed (column totals added)			⋉ s_	2,940.0	<u>00,00</u>
·					
D. DED	PDAT CIONATUDE				
	ERAL SIGNATURE				
The issuer had duly caused this notice to be signed by the undersigned duly au an undertaking by the issuer to furnish to the U.S. Securities and Exchange Conon-accredited investor pursuant to paragraph (b)(2) of Rule 502.	ommission, upon written request	filed under Rule 3	oos, the follormation fu	owing sign mished by	ature constitutes the issuer to any
Issuer (Print or Type)	Signature	0		Date	
Sanovia Corporation	Kobert	Xum	วฟ 📗	March	22 , 2007
Name of Signer (Print or Type)	Title of Signer (Print or Type)	\	*· · ·		
Robert Tremain	President of the Issuer				

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

Е.	SI	ΓΑΊ	Έ	S	G١	IAI	U	RE
	•		-	•	•	,,,,	•	

Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?......

See Appendix, Column 5, for state response.

- The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)
Sanovia Corporation

Name of Signer (Print or Type)

Robert Tremain

Signature

Title of Signer (Print or Type)

President of the Issuer

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Appendix

1	Intend to sell to non-accredited investors in State (Part B - Item 1)		Type of security and aggregate offering price offered in state (Part C - Item 1)	explana explana						alification under JLOE (if yes, attach nation of waiver d) (Part E – Item 1)		
State	Yes	No	Up to \$3,000,0000 of Series B Preferred Stock	Number of Accredited investors	Amount	Number of Non- accredited Investors	Ame	ount	Yes	No		
AL												
AK												
AZ												
AR										+		
CA										\vdash		
СО							ļ			 		
СТ	<u> </u>			-			 			-		
DE									# #	-		
DC												
FL										 		
GA										-		
HI										-		
ID												
IL										 		
IN										-		
IA	<u></u>									+		
KS						***************************************	-	W 16.500 1131				
KY	<u> </u>	-								-		
LA						-	<u> </u>			 		
ME		1			<u> </u>	171-78-14-11-14-14-14-14-14-14-14-14-14-14-14-				 		
MD		<u> </u>	-							 		
MA										<u> </u>		
MI		Х	same	1	\$2,000,000	0		0	_	X		
MN									-	<u> </u>		
MS									+	<u> </u>		
MO										<u> </u>		
MT												
NE												
NV												
NH		<u> </u>								<u> </u>		
INIT												

1	Intend to sell to non-accredited investors in State (Part B - Item 1)		Type of security and aggregate offering price offered in state (Part C - Item 1)	Type of investo (Part C - Item 2	5 Disqualification under state ULOE (if yes, attach explanation of waiver granted) (Part E – Item 1)					
State	Yes	No	Up to \$3,000,0000 of Series B Preferred Stock	Number of Accredited investors	Amount	Number of Non- accredited Investors	Amo	ount	Yes	No
NJ										
NM										
NY										-
NC				<u> </u>						
ND							<u> </u>			- -
ОН				-						-
OK	,									-
OR					H					-
PA			34444							+-
RI				<u> </u>						-
SC		····		mn — market tim — r	n n n n n n n n n n n n n n n n n n n					
SD										+
TN		x	same	2	\$1,000,000	0		0		x
ΤX					.,,					+
UT	<u> </u>	_			 					+
VT										-
VA				<u> </u>						
WA										
WV										-
WI										+-
WY			PARTIE AND		1					-
PR						<u>.</u>				+